Adding and Removing Team Members

Agent Teams are a part of most brokerages! Follow the steps below and learn how to add members to your Agent Teams!

Adding and Removing Member from your Team

- 1. From your Roster, select Manage Office.
- 2. Select Agent Teams.



3. Select the Team you would like to add a member to!



4. From your Team Dashboard, select Team Members.



5. Select Add Members.

	Tom Shively View Profile My Offices	Tom and Daniel's	s Awesome Team > Team Membe	ers	ADD MEMBERS
MLS	My MLS My Listings My Advertisements	Dawn McLellan Corporate Headquarters	555-555 dawn.mclellan@moxiworks.com	Member	Remove
7	Templates Passwords & Access	Katie Shibale Corporate Headquarters	Katie@moxiworks.com	Lead	Remove
	Manage Company	Tom Shively Corporate Headquarters	tom.shively@moxiworks.com	Lead	Remove
*	Manage Office Personnel				
× C	Agent Teams Search Hot Sheet Office Listings				
ılı	Reports				

6. Use the search box to find the person you would like to add to your team.

Search				Cancel	Invite
	jilion			۹	
	Search Results Jilian Igarashi Corporate Headquarters	Member	¢	Add	
l					

- 7. Designate what status this team member will have, either Member or Lead (Circled in Red Below).
- 8. Select Add (See Arrow).

Search		Cencel Invite
	Jilian Search Results	Add

9. Once you have found all the people you want to invite, select Invite (See Arrow below).

Search				Cancel	Invite
	york			۹	♠
	Jillian Igarashi Corporate Headquarters	Member	٥	Remove	1.
	York Baur Corporate Headquarters	Member	¢	Remove	

10. You will now see your new team members in your team!

	Dawn McLellan Corporate Headquarters	555-555-5555 dawn.mclellan@moxiworks.com	Member	¢	Remove
	Katie Shibale Corporate Headquarters	Katie@moxiworks.com	Lead	¢	Remove
	Tom Shively Corporate Headquarters	tom.shively@moxiworks.com	Lead	٠	Remove
Q	Jilian Igarashi Corporate Headquarters	123-456-7890 jillian@moxiworks.com	Member	¢	Remove
	York Baur Corporate Headquarters		Member	÷	Remove

11. To remove a Team Member, select the **Remove** button on the right hand side of their name.

Tom and Daniel's Aweson	ne Team > Team Members		ADD	MEMBERS
Dawn McLellan Corporate Headquarters	555-5555 dewn.mcleilan@moxiworks.com	Member	•	Remove
Katie Shibale Corporate Headquarters	Katie@moxiworks.com	Lead	÷	Remove
Tom Shively Corporate Headquarters	tom.shively@maxiwarks.com	Lead	+	Remove
Jilian Igarashi Corporate Headquarters	123-456-7890 jillian@maxiworks.com	Member	÷	Remove
York Baur Corporate Headquarters		Member	+	Remove