Editing a Team Presentation

Agent Teams are a part of most brokerages! Follow the steps below and learn how to edit presentations with your Agent Team!

How to Edit a Team Presentation

1. From your Present Dashboard, Select Team Presentations.



- 2. Select the Presentation you would like to edit.
- 3. Select the **Pencil Icon** (circled below).
 - a. NOTE: You will not be able to edit this presentation if you are not a member of the MLS assigned to the presentation.



4. This will bring you to the Presentation authoring mode!

esentation Created	for			
en House Presentation				
Copy data from MLS N	Number (optional)			
Enter MLS number to cop	y data (Data will not auto-update)		± Copy	
TIP: Copied MLS data is sta TIP: Use copied MLS data is	atic and will not automatically update.	ded		
Location			NW 63rd St	
6101 22nd Ave NW		Unit #		Unload annu impere
Seattle	WA	98107		Select a Subject Property Image
			NW 62nd St	BROWSE MLS
Community Informatio	n			Perdessonale Defendeterrer
MLS Area	Community	Subdivision		Replace with Default Image
705	Ballard	Gilman Park Add	NW 61st St	
School District				
Sea				
Elementary School	Middle School	High School	NW 601	
			+	

Edit Team Presentation Settings

You can edit the members of a Team Presentation from the Team Presentations Dashboard. Here you can specify who will have access to your Team Presentations!

1. From your Team Presentations Dashboard, select **Presenters**.

MY PRESENTATIONS TEAM PRESENTA	TIONS BROKERAGE PRESENTATIONS	
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ALL BUYER/SELLER ARCHIVED	Q search presentations SEARCH	Recently Updated 🔻
Daniels Buyer Tour	Daniels Buyer Tour	Presenters
	Northwest MLS	
Northwest MLS	Created by Tom Shively Updated Apr 23, 2019 by Tom Shively	Tom Shively Primary agent

- 2. Here you can see the Team Options for this presentation.
- 3. You can change the Primary Presenter for each presentation (See arrow below).
 - a. NOTE: This is mandatory since many states require every presentation have an Agent and License number.

Presenters		
Primary Presenter		
The primary representative of the team presentation		MODIFY
Tom Shively		
Additional Presenter(s)		
Add your team profile or team members to be represented in	the presentation	MODIFY
— Jillian Igarashi		8
— York Baur		\otimes
	CANCEL S	AVE

- 4. You can also add or remove members of your agent team or add a team profile.
 - a. Members Representation will show specific members in your presentation by displaying their bio pages. All agents added to your team will be displayed here.

← Select Team Members	
Q Find members by name	
TEAM Tom and Daniel's Awesome Team	+ ADD
Corey Nunn	
Jillian Igarashi	✓ ADDED
Nick Williams	+ ADD
York Baur	✓ ADDED