

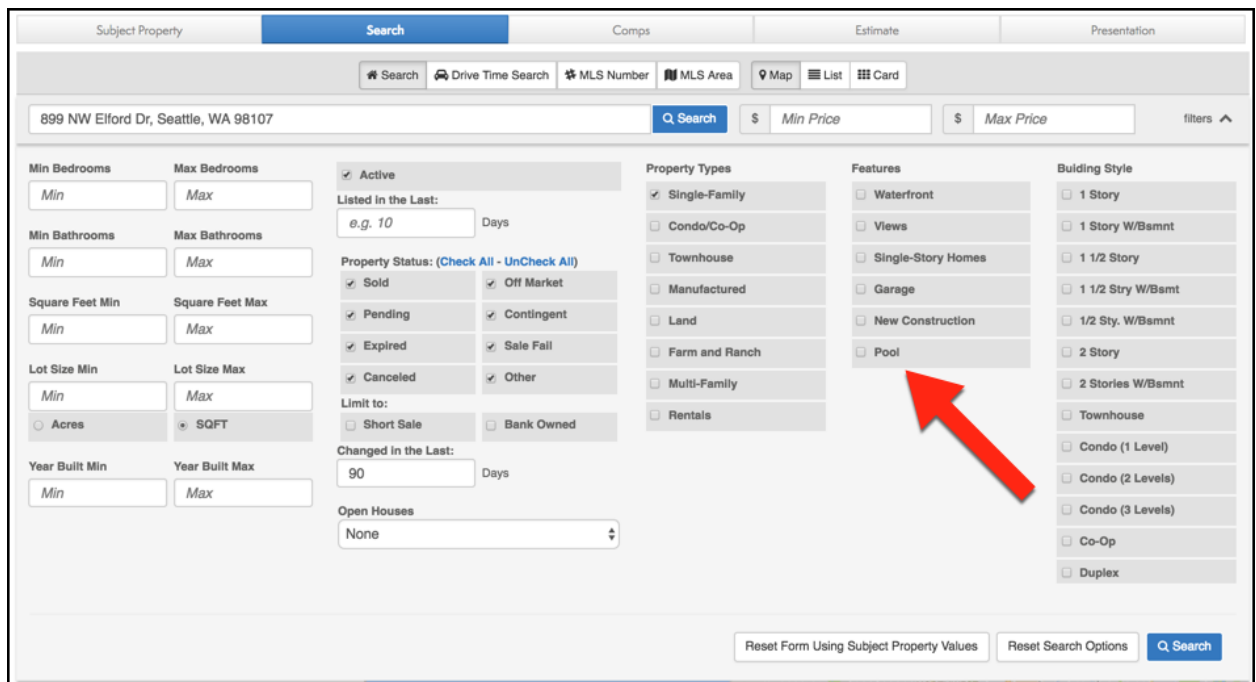
Moxi Works

Release Notes 3/7/2017

This week's release brings another set of exciting improvements! Check out the list below for all the great new features.

Moxi Present (TouchCMA)

- Ask and you shall receive! We have added **Pool Search** to the list of filters you can use in searching for comparables for your presentations.



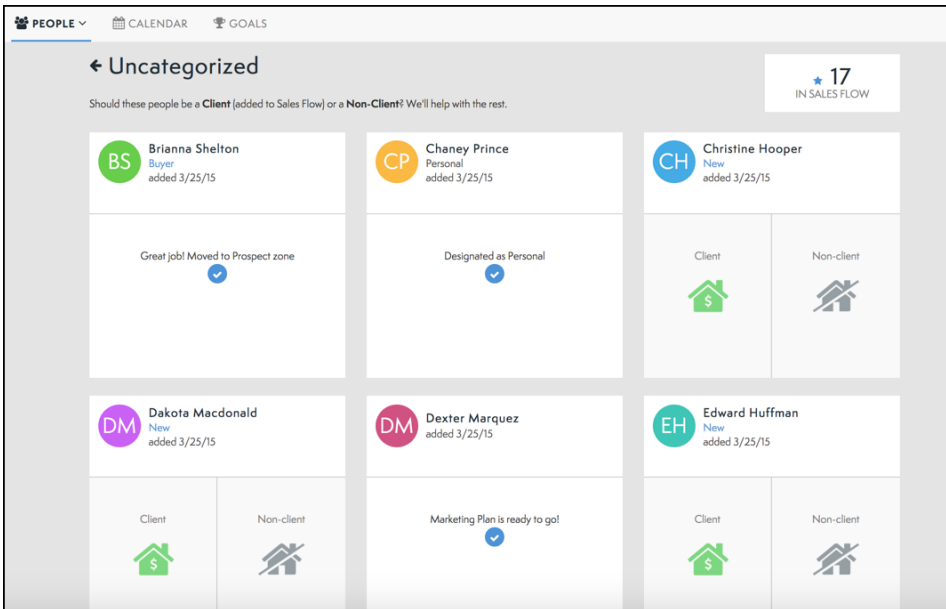
The screenshot displays the Moxi Present search interface. At the top, there are tabs for 'Subject Property', 'Search', 'Comps', 'Estimate', and 'Presentation'. The 'Search' tab is active. Below the tabs, there are search options: 'Search', 'Drive Time Search', 'MLS Number', 'MLS Area', 'Map', 'List', and 'Card'. The search criteria include the address '899 NW Ellford Dr, Seattle, WA 98107', a search button, and price filters for 'Min Price' and 'Max Price'. The main search area is divided into several sections:

- Min Bedrooms** and **Max Bedrooms**: Input fields for 'Min' and 'Max'.
- Min Bathrooms** and **Max Bathrooms**: Input fields for 'Min' and 'Max'.
- Square Feet Min** and **Square Feet Max**: Input fields for 'Min' and 'Max'.
- Lot Size Min** and **Lot Size Max**: Input fields for 'Min' and 'Max', with radio buttons for 'Acres' and 'SQFT'.
- Year Built Min** and **Year Built Max**: Input fields for 'Min' and 'Max'.
- Property Status**: A section with a 'Check All - UnCheck All' link and checkboxes for 'Active', 'Sold', 'Pending', 'Expired', 'Canceled', 'Short Sale', 'Bank Owned', 'Off Market', 'Contingent', 'Sale Fall', and 'Other'.
- Property Types**: A list of checkboxes for 'Single-Family', 'Condo/Co-Op', 'Townhouse', 'Manufactured', 'Land', 'Farm and Ranch', 'Multi-Family', and 'Rentals'.
- Features**: A list of checkboxes for 'Waterfront', 'Views', 'Single-Story Homes', 'Garage', 'New Construction', and 'Pool'. A red arrow points to the 'Pool' checkbox.
- Building Style**: A list of checkboxes for '1 Story', '1 Story W/Bsmnt', '1 1/2 Story', '1 1/2 Stry W/Bsmnt', '1/2 Sty. W/Bsmnt', '2 Story', '2 Stories W/Bsmnt', 'Townhouse', 'Condo (1 Level)', 'Condo (2 Levels)', 'Condo (3 Levels)', 'Co-Op', and 'Duplex'.

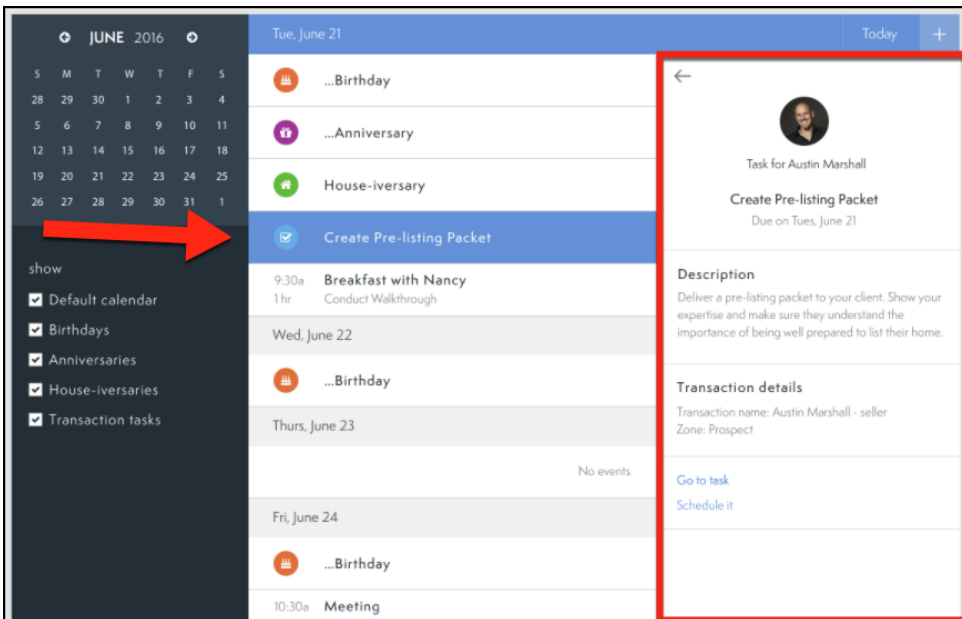
At the bottom, there are buttons for 'Reset Form Using Subject Property Values', 'Reset Search Options', and a 'Search' button.

Moxi Engage

- There is a new flow for new leads and importing people into Engage! To ensure everyone is categorized correctly in the sales flow we have made the import process easy with a few quick questions about your new person.



- Make sure you never miss another task due date! View the tasks on your Engage calendar when they are due!



Agent Websites

- If you have agents that have multiple offices, you can assign your agent to those offices, which will show on your Brokerage website and directory!


Tom Shively

OFFICES Corporate Headquarters
Moxi Works
815 Western Ave
Seattle, WA 98104
Get Directions

Appleton
Appleton
101 Broadway Avenue
Appleton City, VA 12345
Get Directions
(455) 822-2748

Client Services
Client Services

Seattle, WA
Get Directions



Zillow Reviews ★★★★★

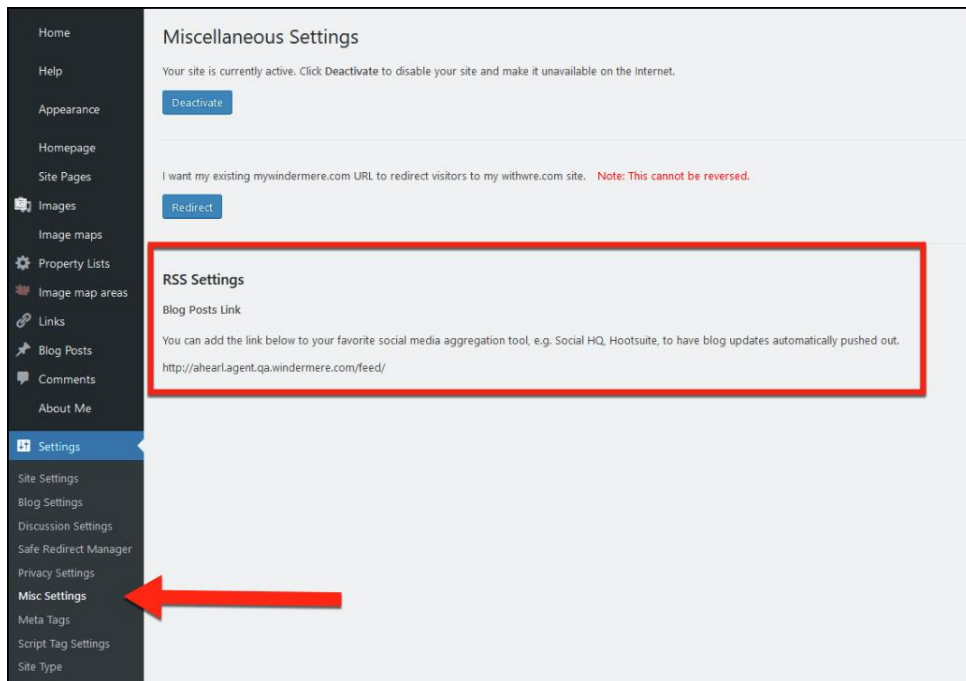
Email dummy_1506086@agentdigs.com
Website http://training.agent.moxiworks.com

Have a Question?
Name *

Email *

Phone

- For all of you that use an RSS feed for your blog posts, we have the link for you! See below for the link to the RSS feed.

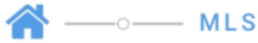


Roster

- We've made some changes to the Roster! Under **My Listings**, we've changed the **Pre-Listing** button to **Unpublished**. Here, you can create a Pre-Listing or a Non-MLS listing! So, if you have a listing (such as a pocket listing or a listing that is not on the MLS yet) you can create your listing and add photo galleries!

Create Pre-Listings and Non-MLS Listings

PRE-LISTING



Pre-Listings enable you to get a head start on listing photos by creating a photo gallery for a listing prior to adding it to the MLS. Simply create the photo gallery and enter in the MLS ID and we will automatically associate the pre-listing's photo gallery to the MLS listing once it is live on the MLS.

Non-MLS listings enable you to create a complete listing outside of an MLS. These listings are exclusive to Agent, Office, and Brokerage sites, and any syndicated partner sites.

NON-MLS



Don't show me this message again

GOT IT

- Adding products and permissions can get confusing if you can't see who it is you are editing! When adding in Products and Permissions in Roster, we now display the agent's Name and Image!

Manage Subscriptions Cancel Save

Kirby Allard
Account Executive

Permission Levels
Company Access Appropriate for modifying company structure, users, and content. Highest level of access in all products.

Products
Exchange Online

Order Exchange Online Email

username

password

password confirm

Exchange Online Email passwords must adhere to the following rules:

- Passwords can NOT include your username [exchange email name] OR any variation of your company name.
- Must be 8-16 characters.
- Must contain 3 of the following:
 - Uppercase letters [A through Z]
 - Lowercase letters [a through z]
 - Numerals [0, 1, 2, 3, 4, 5, 6, 7, 8, 9]
 - Non-alphanumeric characters: ~!@#%&*[]_+.={}';<>?;./

- Like most of the changes we make, we want them to be consistent! So, we are also displaying the agents name and photo when editing the Office details!

Relocate Person from Corporate Headquarters Cancel Relocate

Kirby Allard

New Office
Corporate Headquarters

- See office level options for your agents without going into their account! This way you can go to the screen you need without the extra step of selecting that individual person.

	Kirby Allard	dummy_1531125@agentdigs.com	F7KR58669	[255] 522-8545	<ul style="list-style-type: none"> Products & Permissions Manage MLS Associations Relocate to a new office Reset account password View listings Deactivate Print Profile
	Daniel Bailey	dummy_1508731@agentdigs.com	FK-DANIEL.BAILEY-JJ		
	York Baur	dummy_1506085@agentdigs.com	F2KR_58669		
	Patrick Berkery	dummy_1506887@agentdigs.com	FK77859		
	Lauren Bolton	dummy_1535435@agentdigs.com	FBKR_5370	[333] 444-9999	
	Michelle Bonaparte	dummy_1535642@agentdigs.com	F2KR_101972	[555] 555-5552	
	Charlotte Bronson	dummy_1535586@agentdigs.com	FBKR_90127	[555] 555-5553	

- If you need clarification on the details of your company, check out the Company Card in Roster! This will show you everything you need to know about Moxi and your Company.

M

Moxi Works

Moxi Works

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Products

Exchange Online

Moxi Engage

Moxi Present

Agent Websites

HUB

📍 815 Western Ave
address

🕒 Pacific Time [US & Canada]
timezone

📞 phone

✉ email

🌐 moxiworks.com
website

🕒 Last edited: 12/12/2016

🕒 Created on: 09/14/2013

- Check out the slick new design of the reports email you receive every month! We are making it easier see your stats at a glance!

Your "Product name" Monthly Report has been issued

[VIEW REPORT](#)



Active Users

23.5%

📈 2%



Presentations Created

980

📈 2%



Avg. Presentation Per User

2.6

📈 25%

Users Total 3,443

Top 5 Users

1. Mary Jean DePaola
2. Michael Cunningham
3. Harry Moore
4. Ernest Dill
5. Susan Verner

Misc

- Moving objects in your Hub has never been easier! Now drag and drop articles to move them around your Hub.

Pages

Manage Snippets

Manage Menu Items

New Top Level Page +

TIP: drag pages to desired position

Title	Path	Change Level	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Options
▼ Home	home		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> + <input type="checkbox"/>
▶ My MLS	home/my-mls	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> + <input type="checkbox"/> <input type="checkbox"/>
Transaction Forms	http://documents.moxiworks.com	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Training	http://help.moxiworks.com/help/training	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
Permissions Page Name [Permissions Display Heading]	home/permissions-page-name	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> + <input type="checkbox"/> <input type="checkbox"/>
Automation page name [Automation Display Heading]	home/automation-page-name--2	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> + <input type="checkbox"/> <input type="checkbox"/>
SSO Test [SSO Test]	https://svc-qa.moxiworks.com/service/v1/auth/intranet_sessions/leadingre	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
Moxi Bar Search test pages [Moxi Bar Search test pages]	home/moxi-bar-search-test-pages	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> + <input type="checkbox"/> <input type="checkbox"/>